

# **E-Referral System – Client Portal**

# **Common Issues and Workarounds**

May 2024

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# Version

Version	Date	Who	Comment
Number			
0.1	May 2024	Milanka	First version
		Abeysooriya	

# Issue# 1: 'Exception:AUTH: Wrong User' Error Message

BRITISH COLUMBA <i>virtual</i> FrontCounterBC	
B.C. Home E-Referrals Home Menu	Exit this e-service
Exception: AUTH: Wrong User	
	Тор
Need Help? Contact Us	Test Verson (Prey)

If you receive the above error message when trying to access a Referral Request or Summary Notification via the Online E-Referral system or through a Referral Request email, it means that you have not been properly registered as a representative of the Referral Agency the Referral Request or Summary Notification was sent to. This could be due to either of the following reasons:

- The registration email was not sent to you.
- You did not complete the registration process as outlined in the registration email.

#### **How to Complete the Registration Process**

If you did not receive the registration email, you can request for another registration email be sent to you by:

- Contacting a representative of your Referral Agency that manages the agency profile in the E-Referral system.
- Contacting the <u>FrontCounter BC office nearest you</u> and making a request.

If you have received the registration email, you need to click on the 'Click Here' link as follows to register your BCeID or IDIR with the E-Referral system.



#### Issue# 2: Missing 'My Referral Agencies' Menu Item

If the 'My Referral Agencies' menu item does not appear under the 'Common Functions' section of the 'Menu' menu as follows, it means that you have not been properly registered as a representative of any Referral Agency that is part of the E-Referral system.

BRITISH COLUMBIA <i>virtual</i> FrontCounterBC	<u>C</u>		
B.C. Home E-Referrals Home	Menu		Exit this e-service
Other Websites	E-Referral	Common Functions	
Agriculture and Lands Integrated Land Management Bu	Main Menu Ireau	My Referrals Referral Requests	
FrontCounter BC GeoBC Gateway		My Profile	
	Resources		
	Contact Us	Ministry of Small Business a	nd Revenue
	British Columbia Health Authorities	Oil & Gas Commission	
	Ministry of Agriculture and Lands	Service BC	
	Ministry of Energy, Mines and Petroleum	Tourism, Culture and the Art	ts /
	Ministry of Environment	Transportation and Infrastru	icture
	Ministry of Forests and Range		

This could be due to either of the following reasons:

- A registration email was not sent to you.
- You did not complete the registration process as outlined in the registration email.

To successfully register as a representative of a Referral Agency, please refer to the '<u>How to Complete the Registration Process</u>' section of this document.

### **Issue# 3: Expiration of a Registration Email**

If you do not register with the E-Referral system in a timely manner when a registration email is sent to you, the registration may expire. The registration period usually expires 2 weeks after the registration email is sent.

In this case, you may need to receive a new registration email to complete the registration.

You can request for another registration email be sent to you by:

- Contacting a representative of your Referral Agency that manages the agency profile in the E-Referral system.
- Contacting the <u>FrontCounter BC office nearest you</u> and making a request.

#### **Issue# 4: Not Receiving Email Notifications for Referral Requests**

If the representatives of your referral agency are not receiving email notifications for referral requests sent to the referral agency, this means that your agency profile in the E-Referral system has not been configured with the 'Email' Request Method. To add this option to your agency profile, please follow the following steps.

 To access the Referral Agencies you are representative of, click on the 'My Referral Agencies' menu item under the 'Common Functions' section of the 'Menu' menu.



You will land on the below screen, which will display all the Referral Agencies you are a representative of.

BRITISH COLUMBLA virtual FrontCounterBC		
B.C. Home E-Referrals Home Menu		Exit this e-service
My Referral Agencies		
Name	Referral Center	
Ext Ref Agency	FrontCounter BC	
Test Referral Agency	FrontCounter BC	
		► CANCEL
		↑ Тор
Need Help? Contact Us		Test Verson (Prey)
Release 0.0.1, Screen ID: 100262537		Copyright   Disclaimer   Privacy   Accessibility

2. Click on the hyperlinked name of the Referral Agency that you want to update information of.

B.C. Home E-Referrals Home Menu	Exit this e-service
My Referral Agencies	
Name	Referral Center
Ext Ref Agency	FrontCounter BC
<u>Teserkelenar-Ageney</u>	FrontCounter BC
	► CANCEL
	Тор
Need Help? Contact Us	Test Verson (Prey)
Release 0.0.1, Screen ID: 100262537	Copyright   Disclaimer   Privacy   Accessibility

Next, you will be directed to the following screen which displays information relevant to the Referral Agency as well as their configurable options.

Home F-Referrals H	lome Menu			Exit this e-serv
Referral Agency				
Referral Center:	FrontCounter BC			
Agency Name:	Ext Ref Agency			
Agency Type:	External Agency			
Response Method:	Authenticated Web		~	
Request Method:	🗹 Email 🛛 🗹 Onli	ne 🗌 Hard copy		
* Business Name:	Ext Ref Agency			
Phone (Primary):	( 777 ) 222 - 7777	7		
Phone (Alternate):	( ) )			
Mailing Address				
-				
ADD ADDRESS				
* Representatives				
Name	Email	Primary	CC	
<u>Mi Abey</u>	milanka @gmail.com	<b>~</b>		
<u>Mila Walp</u>	milanka @yahoo.com		X	
ADD REPRESENTATI	VE			

3. In this screen, check the 'Email' checkbox and click the 'SAVE' button to save the changes.

UMBIA virtual FrontCoun	terBC					
. Home E-Referrals Hon	ne Menu				Exit this	e-ser
Referral Agency						
Referral Center:	FrontCounter BC					
Agency Name:	Ext Ref Agency					
Agency Type:	External Agency					
Response Method:	Authenticated Web		~	]		
Request Method:	🗹 Email 🗹 Online	Hard copy				
* Business Name:	Ext Ref Agency					
Phone (Primary):	(777))222 - 7777					
Phone (Alternate):						
Mailing Address						
ADD ADDRESS Representatives						
Name	Email	Primary	сс			
<u>Mi Abey</u>	milanka @gmail.com					
<u>Mila Walp</u>	milanka @yahoo.com			$\times$		
ADD REPRESENTATIVE						
						S A\/E

# Issue# 5: Alternate Representative Not Receiving Email

# Communications

If an Alternate Representative of your referral agency is not receiving all email communications (including Referral Requests) sent to Primary Representatives via the E-Referral system, this means that the 'Receive Email cc' checkbox has not been checked for the specific Alternate Representative.

To enable this option, please follow the following steps.

 To access the Referral Agencies you are representative of, click on the 'My Referral Agencies' menu item under the 'Common Functions' section of the 'Menu' menu.

Exit this e-service
Common Functions My Referrals My Referral Agencies Referral Requests My Profile
Ministry of Small Business and Revenue Oil & Gas Commission Service BC Tourism, Culture and the Arts Transportation and Infrastructure

You will land on the below screen, which will display all the Referral Agencies you are a representative of.

B.C. Home E-Referrals Home Menu		Exit this e-service
My Referral Agencies		
Name	Referral Center	
Ext Ref Agency	FrontCounter BC	
Test Referral Agency	FrontCounter BC	
		► CANCEL
		↑ Тор
Need Help? Contact Us		Test Verson (Prey)
Release 0.0.1, Screen ID: 100262537	Co	oyright   Disclaimer   Privacy   Accessibility

2. Click on the hyperlinked name of the Referral Agency that the Alternate Representative belongs to.

BRITISH COLUMBIA virtual FrontCounterBC	
B.C. Home E-Referrals Home Menu	Exit this e-service
My Referral Agencies	
Name	Referral Center
Ext Ref Agency	FrontCounter BC FrontCounter BC
	Honoodike bo
	► CANCEL
	М Тор
Need Help? Contact Us	Test Verson (Prey)
Release 0.0.1, Screen ID: 100262537	Copyright   Disclaimer   Privacy   Accessibility

Next, you will be directed to the following screen which displays information relevant to the Referral Agency as well as their configurable options.

RITISH virtual FrontCounter	BC			
C. Home E-Referrals Home	Menu			Exit this e-servio
Referral Agency				
Referral Center:	FrontCounter BC			
Agency Name:	Ext Ref Agency			
Agency Type:	External Agency			
Response Method:	Authenticated Web		~	
Request Method:	🗹 Email 🔽 Online	Hard copy		
* Business Name:	Ext Ref Agency			
Phone (Primary):	( 777 ) 222 - 7777			1
Phone (Alternate):				
Mailing Address				
ADD ADDRESS * Representatives				
Name Mi Abay	Email milanka Rogmail.com	Primary	<u></u>	
Mila Walp	milanka @wahoo.com			
ADD REPRESENTATIVE				
				CANCEL SAVE

3. Click on the hyperlinked name of the Alternate Representative as follows.

Home E-Referrals Home	Menu					Exit	this e-servic
Defermel A concur							
Referral Agency							
Referral Center:	FrontCounter BC						
Agency Name:	Ext Ref Agency						
Agency Type:	External Agency						
Response Method:	Authenticated Web				~		
Request Method:	Z Email	Online	□ Hard copy				
* Business Name:	Ext Ref Agency						
Phone (Primary):	(777) 222 -	7777					
Phone (Alternate):							
Mailing Address							
ADD ADDRESS							
* Representatives							
Name	Email		Primary	сс			
<u>Mi Abey</u>	milanka @gma	ail.com					
Mila Walp	milanka @yaho	oo.com		<	$\times$		
ADD REPRESENTATIVE							
ADD REPRESENTATIVE							

4. Check the 'Receive Email cc' checkbox as follows and click the 'SAVE' button.

EReferral - Referral Agency Representative - Google Chrome	—	
test.j200.gov.bc.ca/ext/ereferral/editrelatedobject.aspx?PosseFromObjectId=160482	2246&Posse	eEnd
Referral Agency Representative		
* Name: Mila Walp Email: milanka @yahoo.com Phone (Primary): (444) 333 - 6722 Phone (Alternate): () * Recipient Type: Primary @ Alternate Receive Email cc:  User Registration SEND USER REGISTRATION EMAIL		
CANCEL	SAVE	

# Issue# 6: Referral Request Closing before all Representatives have Responded

If multiple representatives are commenting on a specific referral request, please have them **only** click the 'SAVE' button once they have recorded their comments and ensure that only the representative submitting the final response clicks on the 'SUBMIT RESPONSE' or 'NO RESPONSE' buttons. This will prevent the referral from closing before all required representatives have commented.

